

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

GOOD HILL PARTNERS L.P. ON
BEHALF OF GOOD HILL MASTER
FUND, L.P.,

Plaintiff,

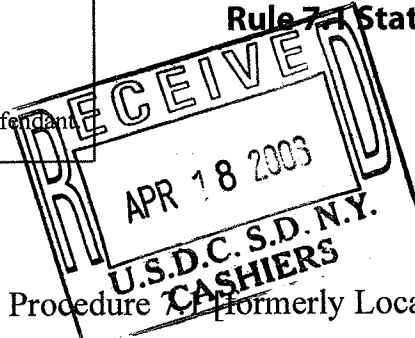
-v-

WM ASSET HOLDINGS CORP. CI 2007-
WM2, et al.

Defendant

Case No. _____

Rule 7.1 Statement



Pursuant to Federal Rule of Civil Procedure [formerly Local
General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court
to evaluate possible disqualification or recusal, the undersigned counsel for

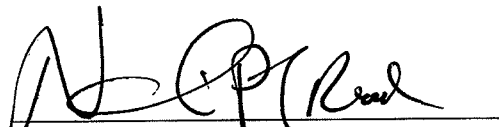
GOOD HILL PARTNERS L.P.

(a private non-governmental party)

certifies that the following are corporate parents, affiliates and/or subsidiaries of
said party, which are publicly held.

NONE

Date: April 18, 2008


Signature of Attorney

Attorney Bar Code: NR 8807